

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 26, 2003

REGISTRATION NO.: 24448

BONDS ISSUED BY: Lakeland R-III School District

AMOUNT OF ISSUE: \$500,000.00

COUNTY: of St. Clair

DATE OF ISSUE: August 27, 2003 (Series 2003A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$500,000 of the District's General Obligation Refunding Bonds, Series 2000
maturing on March 1, 2008 through March 1, 2015

Rate of Interest	Amount	Maturity
1.850%	\$ 50,000.00	03/01/2006
2.300%	50,000.00	03/01/2007
2.600%	50,000.00	03/01/2008
2.900%	50,000.00	03/01/2009
3.300%	60,000.00	03/01/2010
3.600%	60,000.00	03/01/2011
3.750%	60,000.00	03/01/2012
3.850%	60,000.00	03/01/2013
4.000%	60,000.00	03/01/2014

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009 may be redeemed on and after
March 1, 2008 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$496,000.00

INTEREST RATE: 3.5620%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable